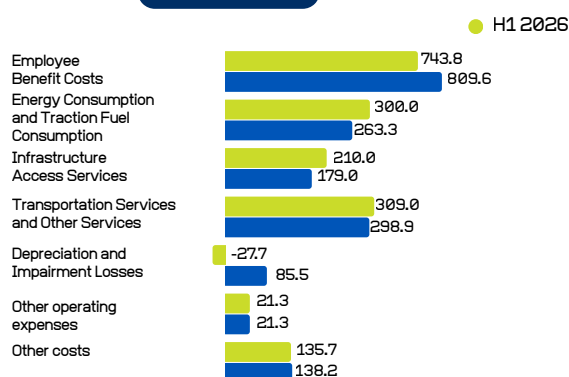
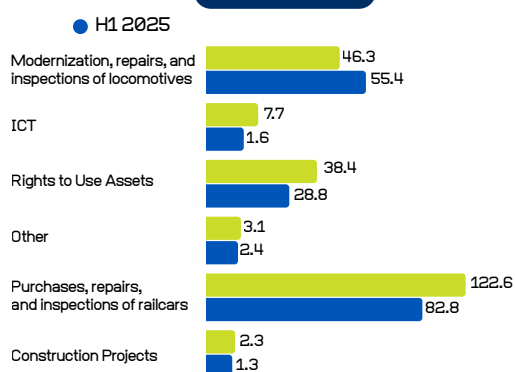


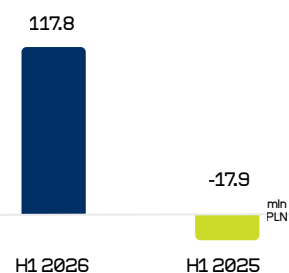
OPEX*



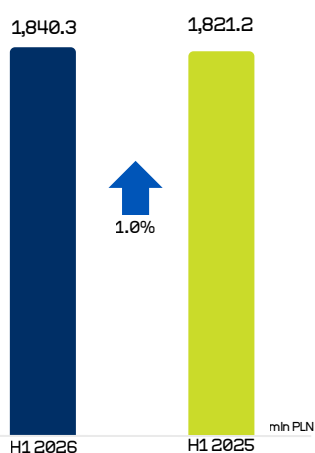
CAPEX*



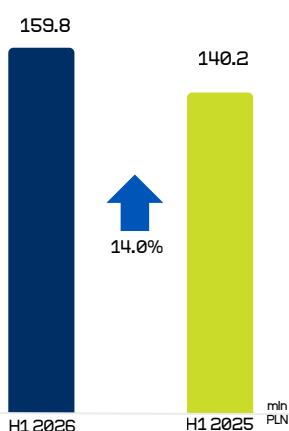
Net income



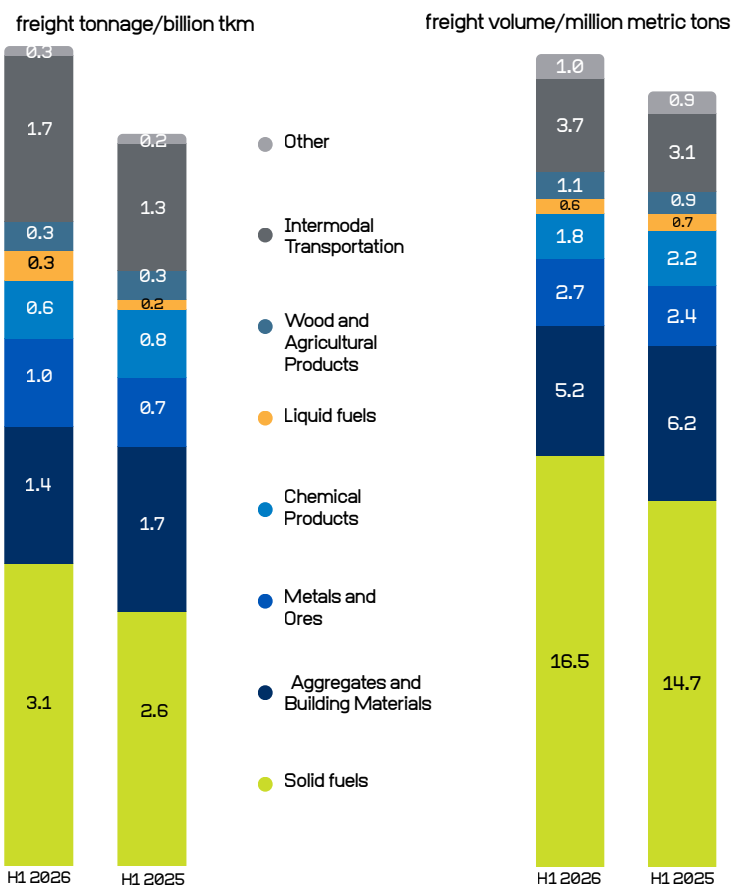
Revenue from contracts with customers



EBITDA



Transportation in Poland and Abroad



Wood and Agricultural Products
by gross weight



19.7%



Intermodal Transportation
by gross weight



17.4%



Metals and Ores
by gross weight



11.8%



Transportation of hard coal
by gross weight



13.1%

Balance Sheet Structure (in millions of PLN)

	30.06.2026	31.12.2025
Noncurrent Assets	4,990.9	4,912.0
Current Assets	1,228.0	1,226.3
Noncurrent assets classified as held for sale	117.4	113.9
Equity	901.5	776.5
Liabilities	5,434.8	5,475.7

Cash Flows (in millions of PLN)

	30.06.2026	30.06.2025
Operational	235.9	145.5
Investment	-89.1	-132.9
Financial	-162.1	-120.5

Selected Indicators

27.8 %

Share of total freight volume in Poland

32.6 min tons

Gross weight

8,767 min tkm

Freight Transport

117.8 min PLN

Net income

220.4 min PLN

CAPEX

6,336.3 min PLN

Assets

8.5 %

EBITDA Margin

2.8 %

ROA

19.4 %

ROE

1,840.3 min PLN

Revenue from contracts with customers

159.8 min PLN

EBITDA

PKP CARGO Group

LOGISTICS

- PKP CARGO SERVICE
- PKP CARGO CONNECT

TABOR

- PKP CARGOTABOR

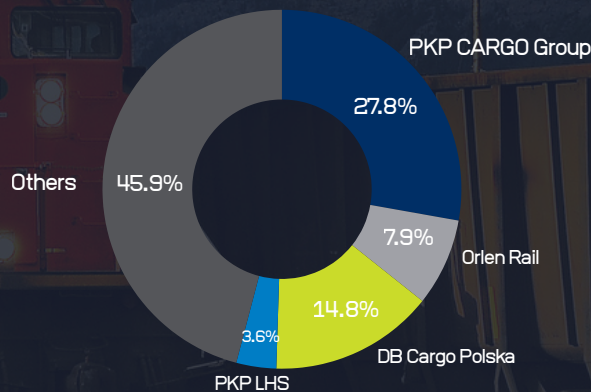
TERMINALS

- CARGOSPED TERMINAL BRANIEWO
- PKP CARGO TERMINALE

INTERNATIONAL ACTIVITIES

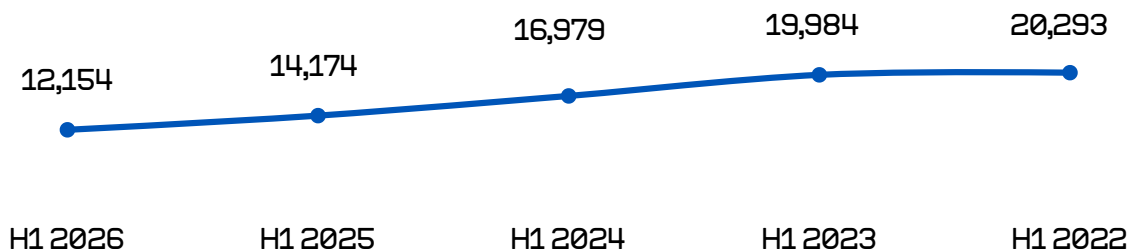
- GRUPA PKP CARGO INTERNATIONAL

The PKP CARGO S.A. Capital Group's Role in Restructuring on the Polish Market



*According to UTK data based on freight weight (PKP CARGO, PKP CARGO SERVICE, PKP CARGO INTERNATIONAL)

Employment during the periods H1 2026–H1 2022**



Restructuring Strategy of the PKP CARGO Capital Group

- Restoring the Group's profitability and financial stability,
- Reorganizing the Group's structure and focusing on core business activities,
- Negotiating and implementing a restructuring agreement with creditors and improving liquidity,
- Shift in the product portfolio toward higher-margin segments—intermodal and specialized transport,
- Diversification of the revenue structure,
- Comprehensive cost and operational optimization,
- Return to profitability—EBITDA growth to ~ PLN 1.5 billion in 2031

Fleet Structure as of June 30, 2026



1,569



42,625

Investor Calendar

- 15.10.2026 - Opinion of the Creditors' Council on the Settlement Proposals of PKP CARGO S.A. under Restructuring
- 21.10.2026 - Earnings Conference for the First Half of 2026 of the PKP CARGO S.A. Capital Group under restructuring
- Q4 2026 - Drafting a New Company Collective Bargaining Agreement
- 27.11.2026 - Report for the Third Quarter of 2026