Activities related to the issuance of the Company's securities—execution of an agreement with the Brokerage Office of PKO Bank Polski.

Current report No. 69/2026 dated August 25, 2026

Legal basis (selected in ESPI):
Article 17 MAR – confidential information

The administrator of the restructuring estate of PKP CARGO S.A. under restructruing ("the Company," "PKP CARGO") announces that, with reference to RB 58/2026, on August 25, 2026, in accordance with the resolutions of the Company's Extraordinary General Meeting held on June 26, 2026 ("EGM") regarding the issuance of the Company's securities, the Company entered into an agreement with Powszechna Kasa Oszczędności Bank Polski S.A., Branch – Brokerage Office in Warsaw, with its registered office in Warsaw ("PKO BP Brokerage Office"), for the provision of global coordinator services in connection with the preparation and conduct of a public offering and the admission of shares to trading on a regulated market.

The Company has entrusted PKO BP Brokerage House with providing the Company with services involving the offering of financial instruments within the meaning of Article 69(2)(6), in conjunction with Article 72, of the Act on Trading in Financial Instruments, in connection with the public offering of the Company's shares, in which PKO BP Brokerage House will act as the global coordinator and bookrunner to the extent permitted by its licenses, applicable laws, and the agreed-upon distribution model.

The completion of the planned offering is contingent upon the fulfillment of a number of conditions, including obtaining the necessary corporate and regulatory approvals, approval of the prospectus, establishing an appropriate team of advisors, and obtaining the required approvals as part of the restructuring proceedings.

The Company will provide updates on further developments in separate announcements.