

Letter from the main shareholder of PKP CARGO S.A. under restructuring to the Creditors' Council of PKP CARGO S.A. under restructuring

Current report No. 88/2025 dated October 2, 2025

Legal basis (selected in ESPI)

Art.17(1) MAR – confidential information

The administrator of the rehabilitation estate of PKP CARGO S.A. under restructuring (the “Company”) hereby announces that on October 2, 2025, it received information from the public portal of the National Debt Register that the main shareholder of the Company, Polskie Koleje Państwowe S.A. (“PKP S.A.”), addressed to the Members of the Creditors’ Council of PKP CARGO S.A. under restructuring, established in the Company’s rehabilitation proceedings, indicating that the Creditors’ Council intends to adopt a resolution on changing the Rehabilitation Administration appointed on the Company’s rehabilitation proceedings.

In this letter, PKP S.A. requested the Creditors’ Council to refrain from taking any action aimed at changing the Administrator of the Rehabilitation Estate of PKP CARGO S.A. under restructuring.

The Company is disclosing this information to the public due to its potential impact on the course of the rehabilitation proceedings and the situation of PKP CARGO S.A. under restructuring.

Due to the need to maintain a reliable policy of providing information to the Company’s shareholders, on October 2, 2025, the Rehabilitation Administrator requested the Members of the Creditors’ Council to indicate whether the resolution in question had been adopted by the Council. As of the date of publication of this report, the Company has not received such information.