

**Resolution of the WSE Management Board on admission and introduction of series C shares of the Company to trading on the WSE main market**

Current report No. 59/2015 of 3 November 2015

*General legal basis (selected in ESPI):*

*art. 56 sec. 1 point 2 of the Act on public offering – current and periodic information*

The Management Board of PKP CARGO S.A. (the “Company”) hereby informs that, on 3 November 2015 it received the Resolution No. 1104/2015 of the Management Board of Warsaw Stock Exchange (“WSE”) on admission and introduction of series C ordinary bearer shares of the Company to trading on the WSE main market (“Resolution”).

In the content of the Resolution the Management Board of WSE has stated that pursuant to § 19 section 1 and 2 of the WSE Rules, 1 448 902 series C ordinary bearer shares of the Company with a nominal value of PLN 50 each, to which the Central Securities Depository of Poland (“CSDP”) allocated the code PLPKPCR00045 are admitted to trading on the WSE main market.

At the same time, pursuant to § 38 sec. 1 and 3 of the WSE Rules, the Management Board of the WSE decided to introduce the above mentioned shares to trading on the WSE main market as of 6 November 2015 in an ordinary procedure, provided that the series C shares are assimilated on 6 November 2015 in CSDP with Company’s shares currently traded and coded PLPKPCR00011.

Legal basis:

§ 34 section 1 point 2 and 4 of the Regulation of the Minister of Finance dated February 19, 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (Journal of Laws of 2014, item 133).