

Estimation of selected financial and operating data of the PKP CARGO Group for H1 2019

Current Report No. 41/2019 of 30 July 2019

Legal basis (selected in ESPI):

Article 17 Section 1 of MAR – confidential information.

The Management Board of PKP CARGO S.A. (“Company”) hereby publishes estimated selected consolidated financial and operating results for H1 2019:

- operating revenue - PLN 2,446.7 million;
- EBIT - PLN 101.8 million;
- net profit - PLN 49.3 million;
- EBITDA - PLN 450.1 million (including IFRS 16 impact of approx. PLN 62.9 million);
- freight volume – 55.17 million tons.

The figures presented above are estimates and as such are subject to change. Publication of the consolidated report of the PKP CARGO Group for H1 2019 is scheduled for 22 August 2019.

Legal basis: Article 17 Section 1 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council on Market Abuse.