

Announcement of convocation of the Extraordinary Shareholder Meeting

Current Report No. 38/2018 of 19 December 2018

Legal basis (selected in ESPI):

Article 56 Section 1 Item 2 of the Act on Offering – current information

The Management Board of PKP CARGO S.A. (“Company”) hereby publishes as an enclosure the announcement of convocation of the Company’s Extraordinary Shareholder Meeting together with the wording of the draft resolutions to be discussed during the Extraordinary Shareholder Meeting.

The Extraordinary Shareholder Meeting will be held on 16 January 2019 at 12:00 noon in the Company’s head office at ul. Grójecka 17 in Warsaw.

At the same time, the Company’s Management Board hereby announces that the Company’s Supervisory Board has issued positive opinions on the issues which will be the subject matter of the resolutions to be adopted by the Extraordinary Shareholder Meeting.

Legal basis:

- Article 56 Section 1 Item 2 of the Act of 29 July 2005 on Public Offering and the Terms and Conditions for Introducing Financial Instruments to an Organized Trading System and on Public Companies;
- § 19 Section 1 Items 1 and 2 of the Regulation issued by the Minister of Finance on 29 March 2018 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent;