

**Statement of KDPW Operations Department on the registration of shares in the company
PKP CARGO S.A.**

Current report No. 9/2013

General legal basis (chosen in ESPI):

art. 56 sec. 1 item 2 of the Act on Public Offering - current and periodic information

The Management Board of company PKP CARGO S.A. ("Company") hereby informs, that on 28 October 2013 it received the statement from the Operations Department of Krajowy Depozyt Papierów Wartościowych S.A. („KDPW”) stating that in accordance with the Resolution No. 786/13 of KDPW Management Board, dated 23 October 2013, on 29 October 2013 KDPW will register 21.669.008 (twenty one million six hundred sixty nine thousands eight) Company shares and assign to them code number PLPKPCR00011.

Legal basis:

§ 34 sec. 1 item 1 of the Regulation of the Minister of Finance dated February 19, 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (Journal of Laws, 2009, no. 33, item 259).