

## **Announcement regarding the convocation of the Extraordinary General Meeting**

Current report No. 65/2014 from 21 November 2014

*Legal basis (selected in ESPI):*

*Article 56 sec. 1 point 2 of the Act on Public Offering - current and periodic information*

The Management Board of PKP CARGO S.A. (“the Company”) hereby issues an announcement regarding the convocation of the Extraordinary General Meeting of the Company, together with the draft resolutions to be discussed at the Extraordinary General Meeting.

The Extraordinary General Meeting of the Company will take place on 22 December 2014, at 10:00 a.m., at the Company's headquarters at 17 Grójecka Street, Warsaw.

Legal basis:

§ 38 sec. 1 item 1) and 3) of the Finance Minister’s Regulation of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent (Journal of Laws from 2014, item 133).