

## **Notice on convocation of the Extraordinary General Meeting**

Current report No. 42/2014 dated 3 July 2014

*Legal basis (selected in ESPI):*

*Art. 56(1)(2) of the Public Offering Act – current and periodic information*

The Management Board of PKP CARGO S.A. (“Company”, “Issuer”) publishes the notice (attached hereto) of the Extraordinary General Meeting of the Issuer convened by its Shareholder – Polskie Koleje Państwowe S.A. with its registered office in Warsaw – along with draft resolutions to be discussed during the Extraordinary General Meeting, including the resolution on changing the Company's Articles of Association.

The Extraordinary General Meeting of the Company is to take place on 30 July 2014, at 10:00 a.m., at the Company's headquarters at 17 Grójecka Street, Warsaw.

Legal basis:

§ 33(1)(1) and (1)(3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a third country may be recognized as equivalent (Journal of Laws of 2014, item 133).