

Resolutions adopted by the Ordinary General Meeting of PKP CARGO S.A.

Current report no 32/2014 from 12 May 2014

Legal basis (selected in ESPI):

Art. 56 sec.1 item 2 of the Act on Offering – current and periodic information

The Management Board of PKP CARGO S.A. („Company”, “PKP CARGO”) presents enclosed herewith the resolutions adopted by the Ordinary General Meeting (“OGM”) held on 12 May 2014, together with voting results.

The Resolution no. 4 regarding item 8 of the agenda, the justification of which is attached as Annex no. 2 to this report, has been submitted during the OGM by the Company's shareholder - PKP S.A. pursuant to Article 401 § 5 of the Commercial Companies Code.

At the same time, the Management Board of PKP CARGO informs, that no objections were raised to the report of the meeting and that the OGM didn't withdraw from discussing of any item in the planned agenda.

Legal basis:

§ 38 section 1 items 7), 8), 9) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the law of a non-member state (Journal of Laws of 2014, item 133).