

## **Registration of the increase in the share capital of PKP CARGO S.A. - correction**

Current report No. 27/2014/c dated 29 April 2014

*General legal basis (selected in ESPI):*

*Art. 56(1)(2) of the Public Offering Act - current and periodic information*

The Management Board of PKP CARGO S.A. with its registered seat in Warsaw ("Company"), hereby corrects the content of the current report No. 27/2014 of 25 April 2014, regarding the registration of the Company's share capital increase.

Current report No. 27/2014 of 25 April 2014 did not erroneously mention that a new section 6, concerning the prohibition of sale of Company's C series shares was added to the § 6 of the Company's articles of association ("Articles of Association").

Therefore, the current report No. 27/2014 is changed by adding the last paragraph, which says that:

In § 6 of the Articles of Association section 6 is added:

"6. Series C Shares referred to in section 1 point 3, are subject to a lock-up restriction for the period of two years from the date of the first listing of the Company's shares on the main market of the Warsaw Stock Exchange in Warsaw S.A. Upon expiry of the above mentioned lock-up, series C shares will be converted into bearer shares."

The Management Board of the Company informs, that other information provided in the current report No. 27/2014 of 25 April 2014 remained unchanged.

Legal basis:

§6 (2) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information provided by issuers of securities and the conditions for recognition as equivalent information as required by the law of a non-Member State (Journal of Laws, 2014, item 133).