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Management Board of PKP CARGO S.A.
in Warsaw

Warsaw, [date]

Ref. no.: KFN01.900.53.2017/1
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Acting pursuant to Article 401 § 4 of the Commercial Companies Code, Polskie Koleje Państwowe Spółka Akcyjna hereby requests that the following items be placed on the agenda of the Ordinary Shareholder Meeting of PKP CARGO S.A.:

- 1) Adopt a resolution to amend § 2 of the PKP CARGO S.A. Articles of Association,
- 2) Adopt a resolution to amend § 12 of the PKP CARGO S.A. Articles of Association,
- 3) Adopt a resolution to amend § 14 of the PKP CARGO S.A. Articles of Association,
- 4) Adopt a resolution to amend § 17 of the PKP CARGO S.A. Articles of Association,
- 5) Adopt a resolution to amend § 19 of the PKP CARGO S.A. Articles of Association,
- 6) Adopt a resolution to amend § 25 of the PKP CARGO S.A. Articles of Association,
- 7) Adopt a resolution to amend § 27 of the PKP CARGO S.A. Articles of Association,
- 8) Adopt a resolution to amend § 29 of the PKP CARGO S.A. Articles of Association,
- 9) Adopt a resolution to authorize the PKP CARGO S.A. Supervisory Board to adopt the consolidated version of the PKP CARGO S.A. Articles of Association,
- 10) Adopt a resolution to set the rules and amount for remunerating the PKP CARGO S.A. Supervisory Board members

The draft resolutions on the aforementioned matters constitute an attachment to this motion.